



CX Summit North America 2024

Nashville & Digital

June 17, 2024 – June 20, 2024

Agenda downloaded: 2025/07/03 01:23:25



Bold Starts: Monday, Jun 17

2:00 pm – 5:00 pm CDT	Forrester Women's Leadership Program		
	2:00 pm Arrival, Coffee, & Networking		
	2:25 pm Fireside Chat: Innovation, Authenticity, And Leadership In The Age Of Al Speakers: Emily Collins, VP, Research Director, Forrester Cory Munchbach, Chief Executive Officer, BlueConic		
	2:55 pm Roundtable Discussions		
	3:15 pm Panel: Leveraging Al For Enhanced Experiences While Creating Cultures Of Curiosity And Inclusivity Speakers: Kim Herrington, Senior Analyst, Forrester Fadjanie Cadet, Director, Diversity & Inclusion, Forrester Christie Sandoval, Senior Vice President, Customer Experience, T-Mobile Jalen Chaz Baylis, Student, Tennessee State University		
	4:00 pm Break		
	4:15 pm Community Roundtables		
	5:00 pm Program Concludes		
2:30 pm – 5:00 pm CDT	Workshop: Make Sure Your CX Capabilities Are Mission-Ready		
СЫ	Speakers: Su Doyle, Principal Analyst, Forrester Kara Hoisington, Principal Consultant, Forrester		
3:30 pm – 5:00 pm CDT	First Look: The US Health Insurers Customer Experience Index, 2024		
	Speakers: Judy Weader, Principal Analyst, Forrester Arielle Trzcinski, Principal Analyst, Forrester		
3:30 pm – 5:00 pm CDT	Forrester CX Summit Certification: Take A Human + Al Approach To CX		
CDI	Speakers: Max Ball, Principal Analyst, Forrester Patrick Hayes, Product Manager, Certification, Forrester		
5:15 pm – 6:00 pm CDT	Musical Experience: Team Anthem		



Bold Starts: Monday, Jun 17

	Welcome Reception
CDT	

8:15 am – 9:15 am CDT	General Breakfast
9:15 am — 9:40 am CDT	Opening Remarks
	Speakers: George Colony, CEO, Forrester
9:40 am – 10:10 am CDT	Keynote: Forge Boundless Experiences With Humans + Al
	Speakers: J.P. Gownder, VP, Principal Analyst, Forrester
10:10 am – 10:40 am CDT	Keynote Fireside Chat: To Make Al Magic (Not Mayhem), Start With Myth Busting And Discipline
	Speakers: Mike Proulx, VP, Research Director, Forrester Ajay Kapoor, Global Director, Performance Driven Marketing, General Motors
10:45 am — 11:30 am CDT	Marketplace Coffee Break & Networking (In-Person Only)
	10:50–11:00 am - BlastX: Building Brand Loyalty With Zero-Party Data
	Speakers: Brian McIntosh, Chief Consulting Officer, BlastX Consulting
	11:05–11:15 am - Forethought: Driving CX Excellence With Al: Practical Insights For Leaders Speakers: Deon Nicholas, Co-founder, CEO, Forethought
	Speakers. Dean Nicholas, Co-lounder, CLO, i drethought
	11:20–11:30 am - SurveyMonkey: How Golden State Warriors Shoot And Score On NPS
	Speakers: Sofia Knutson, Senior Solutions Engineer, SurveyMonkey
10:50 am – 12:05 pm CDT	Skill Building Workshop The OG Of Relationship Marketing: Using Email Marketing To Connect With Your Customers
	Speakers: Shar VanBoskirk, VP, Principal Analyst, Forrester



11:00 am – 11:30 am CDT Analyst-Led Roundtable		
	Friend Or Foe: How Will Al Impact Experience Design? Speakers: Gina Bhawalkar, Principal Analyst, Forrester	
	Taking Your VoC Program To The Next Level Speakers: Pete Jacques, Principal Analyst, Forrester	
11:30 am — 12:00 pm CDT	Breakout Sessions	
	THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE
	Our Robot Friends: Five Themes For Success In Your Al Adventure Speakers: Rowan Curran, Principal Analyst, Forrester	Panel: Analytically Driven CX Improvement Speakers: Brandon Purcell, VP, Principal Analyst, Forrester Dr. Brita Andercheck, Chief Data Officer, City of Dallas Aniket Navalkar, Vice President, Survey & Insights, Advocate Health Kerry Sette, Vice President of Consumer Research and Insights, Voya Financial Julie Rickis, Head of Market Research, MassMutual
	HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING
	Are You A Better Boss Than A Bot? Level Up Your Leadership Skills For An Al- Infused World Speakers: Katy Tynan, VP, Principal Analyst, Forrester	Align And Activate For Amazing Experiences Speakers: AJ Joplin, Senior Analyst, Forrester
	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED
	Impact Customer Outcomes With Al-Powered Digital Experiences Speakers: Chuck Gahun, Principal Analyst, Forrester	No Experience Is The Most Convenient Experience Speakers: Joe Stanhope, VP, Principal Analyst, Forrester Jessica Liu, Principal Analyst, Forrester
	THE GENAI TRUST IMPERATIVE	
	Don't Get Canceled: Overcoming GenAl Consumer Backlash Speakers: Audrey Chee-Read, Principal Analyst, Forrester	



12:10 pm – 12:40 pm CDT	Case Study Sessions (In-Person Only)		
	Acxiom: Feeding The Machine Responsibly: Consent As The Key To Ethical Al		
	Speakers: Dustin Raney, Director of Identity Innovation, Acxiom Dave Warfield, Vice President of Sales for the Financial Services sector, Acxiom		
	Concentrix: Learning From Leaders: Solving Persistent CX Challenges		
	Speakers: Kaitlen Elmore, Sr. Director, Voice of the Customer Programs, Concentrix Charles Bates, Manager, Business Operations Services (BOS) Customer Care Group, American		
	Honda Finance Corporation (AHFC) Andy Rieger, Sr. CX Manager, Hill's Pet Nutrition Gina Massa, Sr. Director, Voice of the Customer Programs, Concentrix		
	Fullstory: The Behavioral Data Benchmark: How Do You Compare?		
	Speakers: Emily Walker, Head of Commercial Customer Success, Fullstory		
	NICE: Al In Action: Real Results And Innovation In ONE's CX Strategy		
	Speakers: Kristie O'Donnell, Director, Product Pre-Sales, Nice		
	Observe.Al: GenAl-Based Conversation Intelligence With Human-Centric Controls		
	Speakers: Milind Pansare, VP Product, Observe.Al Claudia Lee, Sr.Product Manager, Observe.Al		
12:50 pm – 1:55 pm CDT	Lunch & Marketplace (In-Person Only)		
CDT	12:55–1:05 pm - Forrester: Align To Accelerate With Forrester Decisions		
	Speakers: Brigitte Majewski, VP, Research Director, Forrester Carter McCrory, VP, New Business Sales and Revenue Development, Forrester		
	1:10–1:20 pm - Forrester: Tap Forrester's Survey Data to Guide Business Decisions		
	Speakers: Christopher Kelley, VP, Research Analytics, Forrester		
	1:25–1:35 pm - Forrester: Meet Izola, The GenAl Tool For Trusted Answers		
	Speakers: Doug Washburn, VP, Research Products, Forrester		
	1:40–1:50 pm - Forrester: Expand Your CX Program Impact With Certification		
	Speakers: Elisabeth Medaris, Certification Platform and Operations Director, Forrester Patrick Hayes, Product Manager, Certification, Forrester		



12:50 pm – 1:45 pm CDT	Executive Leadership Exchange (Invite-Only): Exclusive Lunch With Analyst-Led Topic Tables		
	Leadership: Role of Belonging in Workplace		
	Speakers: Jonathan Roberts, Senior Analyst, Forrester		
	Keys to Improve Employee Engagement		
	Speakers: David Johnson, Principal Analyst, Forrester		
	Leadership: Building Change Resilience with Your Team		
	Speakers: Katy Tynan, VP, Principal Analyst, Forrester		
	Tomorrow's Consumer: Behavior and Insights		
	Speakers: Audrey Chee-Read, Principal Analyst, Forrester		
	Al and Digital Business Strategy		
	Speakers: Fiona Swerdlow, VP, Research Director, Forrester		
	Al Alignment And Trust		
	Speakers: Brandon Purcell, VP, Principal Analyst, Forrester		
	Alignment is Your Competitive Advantage		
	Speakers: Su Doyle, Principal Analyst, Forrester		
	Leading Through Change		
	Speakers: Melissa Parrish, VP, Group Director, Forrester		
	Governance & Prioritization		
	Speakers: Katerina Gryparis, VP, Executive Partner, Forrester		
	Journey-Centric Transformation		
	Speakers: Katy Cobian, VP, Executive Partner, Forrester		
12:50 pm – 1:40 pm CDT	12:50-1:40 pm CDT Lunch & Learn Session (In-Person Only)		
	Medallia: Maximizing The Impact Of Al In Experience Programs With Medallia		
	Speakers: Hadley Spadaccini, Sr. Product Marketing Manager, Al & Analytics, Medallia Simon Gough, VP Product Management, Medallia		



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12:50 pm – 1:45 pm CDT	Networking Lunch: Forrester Women's Leadership Program Speakers: Emily Collins, VP, Research Director, Forrester Dr. Nicole Kendall Arrighi, Assistant Dean, Tennessee State University		
2:05 pm – 2:35 pm CDT	Breakout Sessions		
	THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	
	Design Your Al Customer Service Strategy Speakers: Christina McAllister, Principal Analyst, Forrester	Use Your Al Mojo To Conjure CX ROI Speakers: Pete Jacques, Principal Analyst, Forrester	
	HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING	
	The CMO's Role In Leading Al Adoption Speakers: Mike Proulx, VP, Research Director, Forrester Norm Yustin, Partner, Russell Reynolds Associates	Customer-Focused Orgs Are Aligned, Defined, Fluid, And Fast Speakers: Shar VanBoskirk, VP, Principal Analyst, Forrester	
	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
	When Machines Get Creative Speakers: David Truog, VP, Principal Analyst, Forrester	When Machines Are More Empathetic Speakers: Senem Guler Biyikli, Analyst, Forrester	
	THE GENAI TRUST IMPERATIVE	INDUSTRY MEETUP: GOVERNMENT	
	The Seven Habits Of Highly Trusted Artificial Intelligence Speakers: Brandon Purcell, VP, Principal Analyst, Forrester	How To Win Friends And Influence People As A CX Leader In Government Speakers: Judy Weader, Principal Analyst, Forrester Colleen Fazio, Senior Analyst, Forrester	
3:55 pm – 4:35 pm CDT	Marketplace Coffee Break & Networking (In-Person Only)		
CDI	4:00–4:10 pm - Qualtrics: Leveraging AI In CX For Personalized Customer Journeys Speakers: Manesha Powar, Head of Product Management, Qualtrics		
	4:15–4:25 pm - Genesys: Art Of The Possible With Al-Powered Strategies Speakers: Brett Wiegl, SVP Product Management, Al, Genesys		



2:45 pm – 3:15 pm CDT	Case Study Sessions (In-Person Only)		
	Callminer: Calibrating NPS With Al To Really Understand Customers		
	Speakers: Jim Conner, Director of Operations, Gant Travel M.J. Johnson, Sr Director of Product Marketing, CallMiner		
	CSG: Navigating The New CX Landscape: Experience-Led Growth		
	Speakers: Mark Smith, Co-Founder, Institute for Journey Management Todd Sale, Senior Vice President of Customer Experience, Corpay Ryan Serpan, United States Head of		
	Consumer Experience Consulting, Blend 360		
	Fullstory: Chipotle Chips Away at Digital Experience Issues		
	Speakers: Jason Wolf, President, Fullstory Irv Salisbury, Director of Solutions Architecture, Fullstory		
	Qualtrics: The Truth About Building an Omni-Channel CX Program		
	Speakers: Brandon Hanson, Global Contact Center CX GTM + Product Marketing, Qualtrics Victoria Gnatoka, Customer Experience Manager, Expedia		
	Zoom: Al-Powered Growth: Vensure's Success Story		
	Speakers: Amy Roberge, Head of Global CX Solutions Engineering, Zoom		
4:00 pm – 4:30 pm CDT	Executive Leadership Exchange (Invite-Only): Organizational Effectiveness Workshop		
	Speakers: Betsy Summers, Principal Analyst, Forrester		
4:05 pm – 4:35 pm CDT	Analyst-Led Roundtable		
	Will Al Agents Steal My Job?		
	Speakers: Mike Proulx, VP, Research Director, Forrester		
	Personalization: One-Size-Never-Fits-All		
	Speakers: Zeid Khater, Analyst, Forrester		
5:45 pm – 6:45 pm CDT	Reception		



3:25 pm – 3:55 pm CDT	Breakout Sessions		
	THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	
	Humans + Al Will Make You More Customer-Focused Speakers: Shar VanBoskirk, VP, Principal Analyst, Forrester	Capture The Value Of Customer Lifetime Value Speakers: Brandon Purcell, VP, Principal Analyst, Forrester Barbara Lincoln, Director of Customer Satisfaction & Integration, Erie Insurance	
	HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING	
	Embedding Al? First, Get Your House In Order With Org Effectiveness Speakers: Betsy Summers, Principal Analyst, Forrester	Optimize Your Tech Stack For Customer Outcomes Speakers: Colleen Fazio, Senior Analyst, Forrester Rusty Warner, VP, Principal Analyst, Forrester	
	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
	Generative Al in Customer Self-Service Speakers: Max Ball, Principal Analyst, Forrester	GenAl Experiences In The Real World Speakers: David Truog, VP, Principal Analyst, Forrester Chris Valleskey, Group Director, Creative Technology, Eversana	
	THE GENAI TRUST IMPERATIVE	INDUSTRY MEETUP: FINANCIAL SERVICES	
	Privacy Now, Not Later: GenAl Consumer Privacy By Design Speakers: Stephanie Liu, Senior Analyst, Forrester	Identify And Build New Digital Experiences. Speakers: Peter Wannemacher, Principal Analyst, Forrester	
3:25 pm – 4:40 pm	Skill Building Workshop Storytelling Essentials: Discovering Your Roles, Goals, And Values		
CDT	Speakers: Kim Herrington, Senior Analyst, Forrester Julie Young, Senior Consultant, Forrester		
4:40 pm – 5:10 pm	Keynote: Introducing Your Future Al Consumer		
CDT	Speakers: Audrey Chee-Read, Principal Analyst, Forrester		
5:15 pm – 5:45 pm CDT	Keynote: 2024 Customer-Obsessed Enterprise Award Winner		
	Speakers: Sharyn Leaver, Chief Research Officer, Forrester Abhii Parakh, Vice President, Head of Enterprise Experience, Prudential Financial Hema Widhani, Chief Digital and Marketing Officer, Prudential Carolynn Smith, Vice President, Head of USB Service, Prudential		
6:30 pm – 8:30 pm CDT	Executive Leadership Exchange (Invite-Only): Exclusive Dinner		



8:30 am – 9:30 am CDT	General Breakfast	
8:30 am – 9:30 am CDT	Forrester Diversity & Inclusion Breakfast	
	Speakers: Fadjanie Cadet, Director, Diversity & Inclusion, Forrester Kim Herrington, Senior Analyst, Forrester Jonathan Roberts, Senior Analyst, Forrester	
9:30 am — 9:40 am CDT	Welcome Back	
	Speakers: Rick Parrish, VP, Research Director, Forrester	
9:40 am – 10:10 am CDT	Keynote: One Strategy To Rule Them All	
	Speakers: Judy Weader, Principal Analyst, Forrester	
10:50 am – 11:35 am CDT	Marketplace Coffee Break & Coffee Chat (In-Person Only)	
	10:55–11:05 am - NICE: Transforming Customer Experience With NICE Enlighten Suite Speakers: Jason Schoch, Pre-Sales Engineer, NICE	
	11:10–11:20 am - CSG: Targeting Customer Experience "Paper Cuts" For Quick Wins Speakers: Brandon Sailors, Vice President, CX Strategic Accounts, CSG	
	11:25–11:35 am - FullStory: Behavioral Data: Outpace The Competition And Ensure Customer Satisfaction Speakers: Phil Simpson, SVP Global Sales, FullStory	
11:00 am – 11:30 am	Executive Leadership Exchange (Invite-Only): Q&A With 2024 Customer-Obsessed Leadership Winners	
CDT	Speakers: Jen Sanning, Executive Partner, Forrester Jon Freier, President of Consumer Group, T-Mobile Jill Pavlovich, Senior Vice-President of Digital Shopping Experiences, Albertsons Companies	
11:00 am – 12:15 pm CDT	Skill Building Workshop Learn How To Facilitate Workshops That Get Results	
	Speakers: AJ Joplin, Senior Analyst, Forrester	
11:00 am – 11:30 am CDT	Analyst-Led Roundtable	
	Wait, We're Still Human, Right?	
	Speakers: Betsy Summers, Principal Analyst, Forrester	
	Al: You can avoid the "Frankenstack"	
	Speakers: Rusty Warner, VP, Principal Analyst, Forrester	



1:10 pm – 2:15 pm CDT	Lunch & Marketplace (In-Person Only)
	1:20–1:30 pm - Cognigy: CX Snapshot: What Is The Al Workforce Of The Future? Speakers: Kelly Zunker, Conversational Al Consultant, Cognigy
	1:35–1:45pm - Forrester: Align To Accelerate With Forrester Decisions Speakers: Brigitte Majewski, VP, Research Director, Forrester Carter McCrory, VP, New Business Sales and Revenue Development, Forrester
	1:50–2:00 pm - Forrester: Tap Forrester's Survey Data To Guide Business Decisions Speakers: Christopher Kelley, VP, Research Analytics, Forrester
	2:05–2:15pm - Forrester: Meet Izola, The GenAl Tool For Trusted Answers Speakers: Doug Washburn, VP, Research Products, Forrester
4:35 pm – 5:05 pm CDT	Keynote: Align To Win: CX, Digital, And Marketing
	Speakers: Dipanjan Chatterjee, Vice President, Principal Analyst, Forrester
4:00 pm – 4:30 pm CDT	Analyst-Led Roundtable
	Unstructured Data — So Hot Right Now Speakers: Brandon Purcell, VP, Principal Analyst, Forrester
	The Rise Of Digital Doubles Speakers: Stephanie Liu, Senior Analyst, Forrester
10:15 am — 10:45 am CDT	Keynote Panel: Forrester's 2024 Customer-Obsessed Leadership Award Winners
	Speakers: Jen Sanning, Executive Partner, Forrester Jon Freier, President of Consumer Group, T-Mobile Jill Pavlovich, Senior Vice-President of Digital Shopping Experiences, Albertsons Companies



11:35 am — 12:20 pm CDT

Breakout Sessions + Ask An Expert

THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	
The Algorithm Of You: Meet Your Digital Double Speakers: Stephanie Liu, Senior Analyst, Forrester	Embrace The Three Pillars Of Personalization And A Measurement Plan Speakers: Jessica Liu, Principal Analyst, Forrester	
HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING	
Panel: Unlocking GenAl For CX Transformation Speakers: Katy Cobian, VP, Executive Partner, Forrester Abhii Parakh, Vice President, Head of Enterprise Experience, Prudential Financial Aniket Navalkar, Vice President, Survey & Insights, Advocate Health	How To Align Metrics To Drive Business Value Speakers: Pete Jacques, Principal Analyst, Forrester	
AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
The Al Solutions That Are Transforming Retail Speakers: Sucharita Kodali, VP, Principal Analyst, Forrester Tom Hutchins, Vice President - Technology Governance, Strategy & Business Operations, Tractor Supply	Let's Dissect Real Chatbot Experiences Speakers: David Truog, VP, Principal Analyst, Forrester Max Ball, Principal Analyst, Forrester	
THE GENAI TRUST IMPERATIVE	INDUSTRY MEETUP: HEALTHCARE	
Engage Consumers With Al-Integrated Creativity Speakers: Nikhil Lai, Principal Analyst, Forrester Guy Friedel, Head of Creative Building, Amazon Ads	Navigating The Digital Future Of Healthcare Speakers: Arielle Trzcinski, Principal Analyst, Forrester	



12:30 pm – 1:00 pm CDT	Case Study Sessions (In-Person Only)			
	Bynder [™] : Bynder DAM Fueling Content Growth At Hensel Phelps Speakers: Brian Kavanaugh, Director, Global Field & Customer Marketing, Bynder Heather Ward, Director of Marketing, Hensel Phelps			
	Calendly: How Docusign Accelerates Customer Value With Automation Speakers: Brad Thomas, Senior Customer Onboarding Program Manager, Docusign Joel Knight, Head of Customer Success, Calendly			
	Genesys: Harnessing The Power Of Genesys Al Speakers: Brett Wiegl, SVP Product Management, Al, Genesys Aron Meyer, Portfolio Management Digital Workplace Solutions, Unisys Kyle Johnson, President & CEO, Lighthouse Works			
	IntouchCX: Leveraging AI & Automation to Empower The Agent and Customer Experience Speakers: Chris Wallace, SVP, Global Growth, IntouchCX Jeff Fettes, Founder, IntouchCX			
	Thematic: Fast And Flexible: How Research At DoorDash Delivers More With Less Speakers: Zach Schendel, Head of Research, DoorDash			
10 pm – 2:00 pm	Lunch & Learn Session (In-Person Only)			
וט.	FullStory: An Expert's Guide To Proactive Monitoring And Optimization Speakers: Irv Salisbury, Director of Solutions Architecture, Fullstory			
	Medallia: Unlock Orchestration With AT&T, Deloitte, & Agile Brand Speakers: Sulabh Saxena, Director of Technology, AT&T Greg Kihlstrom, Consultant & Advisor, The Agile Brand Tim Greulich, Managing Director, Deloitte Digital Steve Loyka Principal CX Advisor, Medallia			
:10 pm – 2:00 pm	Executive Leadership Exchange (Invite-Only): Networking Lunch Turning Insight Into Leadership			
CDT	Speakers: Angelina Gennis, Principal Analyst, Forrester			
I:10 pm – 2:15 pm CDT	Lunch (Invite-Only): Certification Program Wrap-Up			



2:25 pm – 3:10 pm CDT

Breakout Sessions + Ask An Expert

THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE
Generate Real Value With GenAl Speakers: Rowan Curran, Principal Analyst, Forrester Naj Uddin, Senior Vice President & Chief Information Officer, AARP Sami Hassanyeh, SVP of Digital Strategy and Membership, AARP Abder Benghanem, Head of Global Marketing Operations, General Motors	Communicate And Capture Value With Data Storytelling Speakers: Kim Herrington, Senior Analyst, Forrester
HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING
Look Both Ways At The Intersection Of AI And Belonging Speakers: Jonathan Roberts, Senior Analyst, Forrester Kamilah Sanders, Founder/CEO, Greater Than Equal® Missy Dunagan, Director, AI Strategy and Solutions, tekcity.ai Tarshena Armstrong, Director of Diversity Marketing & Development, General Motors	Panel: Customer-Focused Alignment At Dairy Queen, Ardent Health, And Bank Of Montreal (BMO) Speakers: Kelsey Chickering, Principal Analyst, Forrester Reed Smith, Ardent Health, Chief Consumer Officer Maria Hokanson, EVP - US & Canada Marketing, Dairy Queen Mary Rose Bufalino, Head of Customer Loyalty for Canadian Personal & Business Banking, Bank of Montreal
AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED
Customer Feedback And The Age Of Al Speakers: Colleen Fazio, Senior Analyst, Forrester Sera Tanner, Customer Experience Director, Delta Dental of New Jersey and Connecticut	When Experiences Meet Regulations Speakers: Ian Jacobs, VP, Research Director, Forrester Peter Wannemacher, Principa Analyst, Forrester Arielle Trzcinski, Principal Analyst, Forrester
THE GENAI TRUST IMPERATIVE	
Develop Trust In Al-Powered Martech Capabilities Speakers: Joe Stanhope, VP, Principal Analyst, Forrester	



3:20 pm – 3:50 pm CDT	Case Study Sessions (In-Person Only)		
	Alchemer: How Al and cutting-edge OTA technology are driving the future of the Cracker Barrel Digital Guest Experience Speakers: Lauren Lovelady, Manager of UX Strategy, Cracker Barrel Ryan Tamminga, Senior Vice President of Product and Services, Alchemer		
	Carenet Health: Healthcare CX Rewired: Leveraging The Power Of Customer Centricity And Al		
	Speakers: Holly McCann, Executive Vice President, Enterprise Sales, Carenet Health Shelton Hook, Vice President of Applications & Solutions, Carenet Health		
	InMoment: Foot Locker Drives Loyalty Through Integrated CX		
	Speakers: Tyler Saxey, Sr. Director OMNI Global VOC and Care Solutions, Foot Locker Jim Katzman, Principal CX Strategy & Enablement, InMoment		
	Uniphore: Building Your Al Blueprint For Customer Experience		
	Speakers: Sylvain Tremblay, Chief Revenue Officer, Uniphore		
3:50 pm – 4:30 pm CDT	Marketplace Coffee Break (In-Person Only)		
	3:55-4:05pm - Medallia: Build Forever Customers with Medallia		
	Speakers: Victoria Harrell, Senior Product Marketing Manager, Customer Experience, Medallia		
	4:15-4:25pm - Zoom CX: Al-Powered Agent Efficiency Demo		
	Speakers: Michelle Couture, Global Lead for Customer Experience Product Marketing, Zoom		
5:10 pm – 6:00 pm CDT	Reception		
6:00 pm – 7:15 pm CDT	Special Entertainment featuring Live Music by Blair's West		

Thursday, Jun 20

8:30 am – 9:30 am General	General Breakfas	General Breakfast
CDT		



Thursday, Jun 20

9:30 am — 10:00 am CDT

Breakout Sessions

THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE
Put Humans In Charge Of Your Al Minions Speakers: Michele Goetz, VP, Principal Analyst, Forrester	Making Sense Of Data Madness: Industry Best Practices From The Data Rich And Data Challenged Speakers: Sucharita Kodali, VP, Principal Analyst, Forrester Peter Wannemacher, Principal Analyst, Forrester Arielle Trzcinski, Principal Analyst, Forrester
HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING
Cracking The Code Of Employee-Led Al Adoption Speakers: David Johnson, Principal Analyst, Forrester	Craft Your Culture For Collaboration Speakers: Jonathan Roberts, Senior Analyst, Forrester Betsy Summers, Principal Analyst, Forrester
AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED
Leveraging AI To Drive Customer Loyalty Speakers: Mary Pilecki, VP, Principal Analyst, Forrester Chima Ogbuokiri, Senior Vice President of Growth and Partner Marketing Strategy, AMC Networks Phil Rubin, Founder & Principal, Grey Space Matters Dwayne Francis, Sr Manager, CRM & Loyalty, Curaleaf	The Humans Behind Al Experiences Speakers: Christina McAllister, Principal Analyst, Forrester
THE GENAI TRUST IMPERATIVE	
Authenticity Reframed: How GenAl Challenges What's "Real" Speakers: Mo Allibhai, Senior Analyst, Forrester	



Thursday, Jun 20

10:10 am — 10:40 am CDT	Breakout Sessions			
	THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE		
	The Al Arms Race In Recruiting Speakers: Betsy Summers, Principal Analyst, Forrester	Fake It Till You Make It With Synthetic Data Speakers: Zeid Khater, Analyst, Forrester		
	HUMAN-CENTERED, AI-READY LEADERSHIP	BETTER TOGETHER: CX + DIGITAL + MARKETING		
	How To Build An Al Culture Speakers: Angelina Gennis, Principal Analyst, Forrester	Panel: Cross-Functional Customer Focus At BCBS MN And Sony Speakers: Katerina Gryparis, VP, Executive Partner, Forrester Matt Hunt, CXO, VP Customer, Blue Cross Blue Shield of Minnesota Sanjay Venkatesh, VP of Marketing Technology, Sony Corp of America		
	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED		
	Leveraging Predictive Al To Transform Customer Experiences Speakers: Rich Saunders, Senior Analyst, Forrester	Design With AI Responsibly Speakers: Gina Bhawalkar, Principal Analyst, Forrester		
	THE GENAI TRUST IMPERATIVE			
	Hit Or Miss? GenAl Brand Activation Showcase Speakers: Emily Collins, VP, Research Director, Forrester Mike Proulx, VP, Research Director, Forrester			
10:40 am – 11:15 am CDT	Marketplace Coffee Break (In-Person Only)			
10:45 am — 11:15 am CDT	:15 am Analyst-Led Roundtable			
	How Much GenAl Is Really In Vendor Solutions? Speakers: Aaron Katz, VP, Research Director, Forrester			
11:15 am – 11:45 am CDT	Keynote: Buy Build Borrow Bot Your Way To A Successful Talent Strategy			
	Speakers: Katy Tynan, VP, Principal Analyst, Forrester			
11:45 am — 11:45 am CDT	Closing Remarks			
	Speakers: Rick Parrish, VP, Research Director, Forrester			