



CX Summit North America

Nashville & Digital

June 17, 2024 – June 20, 2024

In-person Agenda

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Bold Starts: Monday, Jun 17

2:00 pm – 5:00 pm CDT	Forrester Women's Leadership Program
	2:00 pm Arrival, Coffee & Networking
	2:25 pm Fireside Chat: Innovation, Authenticity, And Leadership In The Age Of Al Speakers: Emily Collins, VP, Research Director, Forrester Cory Munchbach, Chief Executive Officer, BlueConic
	2:55 pm Roundtable Discussions
	3:15 pm Panel: Empowering Women in Al: Navigating CX, UX, and D&I for a Future of Inclusivity Speakers: Kim Herrington, Senior Analyst, Forrester Fadjanie Cadet, Director, Diversity & Inclusion, Forrester Christie Sandoval, Senior Vice President, Customer Experience, T-Mobile
	4:00 pm Break
	4:15 pm Community Roundtables
	5:00 pm Program Concludes
3:30 pm – 5:00 pm CDT	First Look: The US Health Insurers Customer Experience Index, 2024 Speakers: Judy Weader, Principal Analyst, Forrester Arielle Trzcinski, Principal Analyst, Forrester
2:30 pm – 5:00 pm CDT	Workshop: Make Sure Your CX Capabilities Are Mission-Ready Speakers: Su Doyle, Senior Analyst, Forrester Kara Hoisington, Principal Consultant, Forrester
3:00 pm – 5:00 pm CDT	Forrester CX Summit Certification: Take A Human + Al Approach To CX Speakers: Max Ball, Principal Analyst, Forrester Patrick Hayes, Product Manager, Certification, Forrester
5:15 pm – 6:00 pm CDT	Musical Experience: Team Anthem
6:00 pm – 7:00 pm CDT	Welcome Reception
6:30 pm – 7:30 pm CDT	Executive Leadership Exchange (Invite-Only): Networking Reception: Meet Your Peers

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8:15 am – 9:15 am CDT	General Breakfast
9:15 am — 9:40 am CDT	Opening Remarks Speakers: Sharyn Leaver, Chief Research Officer, Forrester
9:40 am — 10:10 am CDT	Keynote: Forge Boundless Experiences With Humans + Al Speakers: J.P. Gownder, VP, Principal Analyst, Forrester
10:15 am — 10:45 am CDT	Keynote Fireside Chat: To Win With Al, Start With Myth Busting And Discipline Speakers: Mike Proulx, VP, Research Director, Forrester Ajay Kapoor, Global Director, Performance Driven Marketing, General Motors
10:50 am – 11:30 am CDT	Marketplace Coffee Break & Networking (In-Person Only) 10:50-11:00am - BlastX: Building Brand Loyalty with Zero-Party Data Speakers: Brian McIntosh, Chief Consulting Officer, BlastX Consulting 11:05-11:15am - Forethought: Driving CX Excellence with Al: Practical Insights for Leader Speakers: Deon Nicholas, Co-founder, CEO, Forethought 11:20-11:30am - SurveyMonkey: How Golden State Warriors Shoot & Score on NPS Speakers: Sofia Knutson, Senior Solutions Engineer, SurveyMonkey
10:50 am — 12:05 pm CDT	Skill Building Workshop The OG of Relationship Marketing: Using Email Marketing To Connect With Your Customers Speakers: Shar VanBoskirk, VP, Principal Analyst, Forrester



11:35 am — 12:05 pm CDT

Breakout Sessions

THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	HUMAN-CENTERED, AI-READY LEADERSHIP	
Our Robot Friends: Five Themes For Success In Your Al Adventure Speakers: Rowan Curran, Senior Analyst, Forrester	Panel: Analytically-Driven CX Improvement Speakers: Brandon Purcell, VP, Principal Analyst, Forrester Dr. Brita Andercheck, Chief Data Officer and Director of the Office of Data Analytics and Business Intelligence, City of Dallas Aniket Navalkar, Vice President, Survey & Insights, Advocate Health Kerry Sette, Vice President of Consumer Research and Insights, Voya Financial Julie Rickis, Head of Market Research, MassMutual	Are You A Better Boss Than A Bot? Level Up Your Leadership Skills For An Al-Infused World Speakers: Katy Tynan, VP, Principal Analyst, Forrester	
BETTER TOGETHER: CX + DIGITAL +	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
Align And Activate For Amazing Experiences Speakers: AJ Joplin, Senior Analyst, Forrester	Impact Customer Outcomes with AI Powered Digital Experiences Speakers: Chuck Gahun, Principal Analyst, Forrester	No Experience Is The Most Convenient Experience Speakers: Joe Stanhope, VP, Principal Analyst, Forrester Jessica Liu, Principal Analyst, Forrester	
THE GENAI TRUST IMPERATIVE			
Don't Get Canceled: Overcoming GenAl Consumer Backlash Speakers: Audrey Chee-Read, Principal Analyst, Forrester			



12:10 pm – 12:40 pm CDT	Case Study Sessions (In-Person Only)
	Acxiom: Feeding the Machine Responsibly: Consent as the Key to Ethical Al
	Speakers: Jason Alan Snyder, Global Chief Technology Officer, Momentum Worldwide Dustin Raney, Director of Identity Innovation, Acxiom
	Concentrix: Learning from Leaders: Solving Persistent CX Challenges
	Speakers: Kaitlen Elmore, Sr. Director, Voice of the Customer Programs, Concentrix Charles Bates, Manager, Business Operations Services (BOS)
	Customer Care Group, American Honda Finance Corporation (AHFC) Andy Rieger, Sr. CX Manager, Hill's Pet Nutrition Gina Massa, Sr. Director, Voice of the Customer Programs, Concentrix
	FullStory Case Study
	NICE: Al in Action: Real Results and Innovation in ONE's CX Strategy
	Speakers: Kristie O'Donnell, Director, Product Pre-Sales, Nice
	Observe.Al: Gen Al-based conversation intelligence with human-centric controls.
	Speakers: Milind Pansare, VP Product, Observe.Al Claudia Lee, Sr.Product Manager, Observe.Al
12:50 pm – 1:55 pm CDT	Lunch & Marketplace (In-Person Only)
12:50 pm – 1:40 pm CDT	12:50-1:40pm CDT Lunch & Learn Session (In-Person Only)
	Lunch & Learn with Medallia
12:50 pm – 1:45 pm	Executive Leadership Exchange (Invite-Only): Exclusive Lunch with Analyst-Led Topic Tables
CDT	Speakers: Jonathan Roberts, Senior Analyst, Forrester David Johnson, Principal Analyst, Forrester Katy Tynan, VP, Principal Analyst,
	Forrester Audrey Chee-Read, Principal Analyst, Forrester Sucharita Kodali, VP, Principal Analyst, Forrester Brandon Purcell, VP, Principal Analyst, Forrester Su Doyle, Senior Analyst, Forrester



2:05 pm – 2:35 pm CDT

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THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA	HUMAN-CENTERED, AI-READY LEADERSHIP The CMO's Role In Leading AI Adoption Speakers: Mike Proulx, VP, Research Director, Forrester Norm Yustin, Partner, Russell Reynolds Associates	
Design Your Al Customer Service Strategy Speakers: Christina McAllister, Senior Analyst, Forrester	Use Your Al Mojo To Conjure CX ROI Speakers: Pete Jacques, Principal Analyst, Forrester		
BETTER TOGETHER: CX + DIGITAL +	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
Customer-Focused Orgs Are Aligned, Defined, Fluid, And Fast Speakers: Shar VanBoskirk, VP, Principal Analyst, Forrester	When Machines Get Creative Speakers: David Truog, VP, Principal Analyst, Forrester	When Machines Are More Empathetic Speakers: Senem Guler Biyikli, Analyst, Forrester	
THE GENAI TRUST IMPERATIVE	INDUSTRY MEETUP: GOVERNMENT		
The Seven Habits Of Highly Trusted Artificial Intelligence Speakers: Brandon Purcell, VP, Principal Analyst, Forrester	How To Win Friends And Influence People As A CX Leader In Government Speakers: Judy Weader, Principal Analyst, Forrester Colleen Fazio, Senior Analyst, Forrester		



2:45 pm – 3:15 pm CDT **Case Study Sessions (In-Person Only)**

Callminer: Calibrating NPS with AI to REALLY understand customers

Speakers: Jim Conner, Director of Operations, Gant Travel M.J. Johnson, Sr Director of Product Marketing, CallMiner

CSG: Navigating the New CX Landscape: Experience-led Growth

Speakers: Mark Smith, SVP of Customer Experience, CSG

FullStory Case Study

Qualtrics: Powering Cultural & Organizational Transformation with Omni-Channel CX

Speakers: Brandon Hanson, Global Contact Center CX GTM + Product Marketing, Qualtrics

Zoom: Al-Powered Growth: Vensure's Success Story

Speakers: Andrew Lindley, Global CIO, Vensure Employer Services



3:25 pm – CDT

3:25 pm – 3:55 pm CDT

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	ANALYTICAL ALCHEMY: TRANSFORM DATA	HUMAN-CENTERED, AI-READY LEADERSHIP
Humans + Al Will Make You More Customer- Focused Speakers: Shar VanBoskirk, VP, Principal Analyst, Forrester	Capture The Value Of Customer Lifetime Value Speakers: Brandon Purcell, VP, Principal Analyst, Forrester Matthew Blasco, Managing Director and Head of Customer Analytics, JP Morgan Chase Barbara Lincoln, Director of Customer Satisfaction & Integration, Erie Insurance	Embedding Al? First, Get Your House In Order With Org Effectiveness Speakers: Betsy Summers, Principal Analyst, Forrester
BETTER TOGETHER: CX + DIGITAL + MARKETING	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED
	Generative AI in Customer Self-Service Speakers: Max Ball, Principal Analyst, Forrester	GenAl Experiences In The Real World Speakers: Ian Jacobs, VP, Research Director, Forrester Chris Valleskey, Group Director, Creative Technology, Eversana
THE GENAI TRUST IMPERATIVE	INDUSTRY MEETUP: FINANCIAL SERVICES	
Privacy By Design	Identify And Build New Digital Experiences. Speakers: Peter Wannemacher, Principal Analyst, Forrester	
Skill Building Workshop Storytelling Essentials Speakers: Michele Goetz, VP, Principal Analyst, F	s: Discovering your Roles, Goals, and Values. Forrester Julie Young, Senior Consultant, Forrest	er



3:55 pm – 4:35 pm CDT	Marketplace Coffee Break & Networking (In-Person Only)
	4:00 - 4:10pm - Qualtrics: Leveraging Al in CX for Personalized Customer Journeys
	Speakers: Manesha Powar, Head of Product Management, Qualtrics
	4:15-4:25pm - Genesys: Fireside Chat
	Speakers: Richard Kasper, VP Automated Communications, Modivcare
4:10 pm – 4:40 pm	Executive Leadership Exchange (Invite-Only): Organizational Effectiveness Workshop
CDT	Speakers: Betsy Summers, Principal Analyst, Forrester
4:35 pm – 5:05 pm	Keynote: Introducing Your Future Al Consumer
CDT	Speakers: Audrey Chee-Read, Principal Analyst, Forrester
5:10 pm – 5:40 pm	Keynote: 2024 Customer-Obsessed Enterprise Award Winner
CDT	Speakers: Sharyn Leaver, Chief Research Officer, Forrester Abhii Parakh, Vice President, Head of Enterprise Experience, Prudential Financial Hema Widhani, Chief Digital and Marketing Officer, Prudential Carolynn Smith, Vice President, Head of USB Service, Prudential
6:30 pm – 8:30 pm CDT	Executive Leadership Exchange (Invite-Only): Exclusive Dinner
5:45 pm – 6:45 pm CDT	Reception

Wednesday, Jun 19

8:30 am — 9:30 am CDT	General Breakfast
9:30 am — 9:40 am CDT	Welcome Back Speakers: Rick Parrish, VP, Research Director, Forrester
9:40 am — 10:10 am CDT	Keynote: One Strategy To Rule Them All Speakers: Judy Weader, Principal Analyst, Forrester



10:15 am — 10:45 am CDT	Keynote Panel: Forrester's 2024 Customer-Obsessed Leadership Award Winners Speakers: Jen Sanning, Executive Partner, Forrester Jon Freier, President of Consumer Group, T-Mobile Jill Pavlovich, Senior Vice-President of Digital Shopping Experiences, Albertsons Companies
10:50 am – 11:35 am CDT	Marketplace Coffee Break & Coffee Chat (In-Person Only)
	10:55-11:05am - NICE: Transforming Customer Experience with NICE Enlighten Suite Speakers: Jason Schoch, Pre-Sales Engineer, NICE
	11:10-11:20am - CSG: Targeting Customer Experience "Paper Cuts" for Quick Wins Speakers: Brandon Sailors, Vice President, CX Strategic Accounts, CSG
	11:25-11:35am - FullStory: Behavioral Data: Outpace the Competition & Ensure Customer Satisfaction Speakers: Phil Simpson, SVP Global Sales, FullStory
10:50 am – 11:35 am CDT	Executive Leadership Exchange (Invite-Only): Q&A with 2024 Customer-Obsessed Leadership Winners Speakers: Eric Epstein, VP, Executive Partner, Forrester Melissa Gill, VP, CX Executive Partner • Executive Program, Forrester
11:00 am — 12:15 pm CDT	Skill Building Workshop Learn How To Facilitate Workshops That Get Results Speakers: AJ Joplin, Senior Analyst, Forrester



11:35 am — 12:20 pm CDT

Breakout	Sessions +	· Ask An	Expert
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THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA	HUMAN-CENTERED, AI-READY LEADERSHI	
The Algorithm of You: Meet Your Digital Double Speakers: Stephanie Liu, Senior Analyst, Forrester	Embrace The Three Pillars Of Personalization And A Measurement Plan Speakers: Jessica Liu, Principal Analyst, Forrester	Panel: Unlocking GenAl For CX Transformation Speakers: Katy Cobian, VP, Executive Partner Forrester Abhii Parakh, Vice President, Head of Enterprise Experience, Prudential Financial Vishal Bhalla, SVP, Chief Experience Officer, Advocate Health	
BETTER TOGETHER: CX + DIGITAL +	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEE	
MARKETING How To Align Metrics To Drive Business Value Speakers: Pete Jacques, Principal Analyst, Forrester	The Al Solutions That Are Transforming Retail Speakers: Sucharita Kodali, VP, Principal Analyst, Forrester Tom Hutchins, Vice President - Technology Governance, Strategy & Business Operations, Tractor Supply	Let's Dissect Real Chatbot Experiences Speakers: David Truog, VP, Principal Analys Forrester Max Ball, Principal Analyst, Forrest	
THE GENAI TRUST IMPERATIVE	INDUSTRY MEETUP: HEALTHCARE		
Engage Consumers With Al-Integrated Creativity Speakers: Nikhil Lai, Senior Analyst, Forrester Guy Friedel, Head of Creative Building, Amazon Ads	Navigating the Digital Future for Healthcare Speakers: Arielle Trzcinski, Principal Analyst, Forrester		



12:30 pm – 1:00 pm CDT	Case Study Sessions (In-Person Only) Bynder™ Case Study		
CDI			
	Calendly: How DocuSign Accelerates Customer Value with Automation Speakers: Brad Thomas, Senior Customer Onboarding Program Manager, DocuSign Joel Knight, Head of Customer Success, Calendly		
	Genesys Case Study		
	IntouchCX Case Study		
	Thematic: Fast and Flexible: How Research at DoorDash delivers more with less Speakers: Zach Schendel, Head of Research, DoorDash		
1:10 pm – 2:15 pm CDT	Lunch & Marketplace (In-Person Only)		
1:10 pm – 2:00 pm CDT	Lunch & Learn Session (In-Person Only)		
CDT	FullStory: An Expert's Guide to Proactive Monitoring and Optimization		
	Speakers: Irv Salisbury, Director of Solutions Architecture, Fullstory		
	Lunch & Learn with Medallia		
1:10 pm – 2:00 pm CDT	Executive Leadership Exchange (Invite-Only): Networking Lunch Turning Insight Into Leadership Speakers: Angelina Gennis, Senior Analyst, Forrester		
1:10 pm – 2:15 pm CDT	Lunch (Invite-Only): Certification Program Wrap-Up		



2:25 pm – 3:10 pm CDT

Breakout Session	+ Ask An	Expert
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THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	HUMAN-CENTERED, AI-READY LEADERSHIP	
Generate Real Value With GenAl		Look Both Ways At The Intersection Of Al	
Speakers: Rowan Curran, Senior Analyst, Forrester Naj Uddin, Senior Vice President & Chief Information Officer, AARP	Communicate And Capture Value With Data Storytelling Speakers: Kim Herrington, Senior Analyst, Forrester	And Belonging Speakers: Jonathan Roberts, Senior Analyst, Forrester Kamilah Sanders, Founder/CEO, Greater Than Equal® Missy Dunagan, Director, Al Strategy and Solutions, tekcity.ai	
BETTER TOGETHER: CX + DIGITAL + MARKETING	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
	Customer Feedback And The Age of Al	When Experiences Meet Regulations	
Panel Discussion: To Be Announced! Speakers: Melissa Gill, VP, CX Executive Partner • Executive Program, Forrester Eric Epstein, VP, Executive Partner, Forrester	Speakers: Colleen Fazio, Senior Analyst, Forrester Sera Tanner, Customer Experience Director, Delta Dental of New Jersey and Connecticut	Speakers: Ian Jacobs, VP, Research Director, Forrester Peter Wannemacher, Principal Analyst, Forrester Arielle Trzcinski, Principal Analyst, Forrester	
THE GENAI TRUST IMPERATIVE			
Develop Trust In Al-Powered Martech	1		

3:20 pm – 3:50 pm CDT Case Study Sessions (In-Person Only)

Alchemer Case Study

Forrester

Carenet Health Case Study

InMoment: Foot Locker Drives Loyalty Through Integrated CX

Speakers: Tyler Saxey, Sr. Director OMNI Global VOC and Care Solutions, Foot Locker

Uniphore: Building Your Al Blueprint for Customer Experience Speakers: Syvain Tremblay, Chief Revenue Officer, Uniphore



3:50 pm – 4:30 pm CDT	Marketplace Coffee Break & Coffee Chat (In-Person Only)	
	3:55-4:05pm - Medallia Spotlight Session	
	4:15-4:25pm - Zoom CX: AI-Powered Agent Efficiency Demo Speakers: Michelle Couture, Global Lead for Customer Experience Product Marketing, Zoom	
4:35 pm – 5:05 pm CDT	Keynote: Align To Win: CX, Digital, And Marketing Speakers: Dipanjan Chatterjee, Vice President, Principal Analyst, Forrester	
5:10 pm – 5:40 pm CDT	Guest Speaker	
5:45 pm – 6:45 pm CDT	Reception	

Thursday, Jun 20



Thursday, Jun 20

9:30 am – 10:00 am CDT	Breakout Sessions			
	THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	HUMAN-CENTERED, AI-READY LEADERSHIP	
	Put Humans In Charge Of Your Al Minions Speakers: Michele Goetz, VP, Principal Analyst, Forrester		Cracking The Code Of Employee-Led Al Adoption Speakers: David Johnson, Principal Analyst, Forrester	
		Making Sense of Data Madness: Industry Best Practices From The Data-Rich And Data Challenged Speakers: Sucharita Kodali, VP, Principal Analyst, Forrester Peter Wannemacher, Principal Analyst, Forrester Arielle Trzcinski, Principal Analyst, Forrester		
	BETTER TOGETHER: CX + DIGITAL + MARKETING	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
		Leveraging Al to Drive Customer Loyalty	The Humans Behind Al Experiences	
	Craft Your Culture For Collaboration Speakers: Jonathan Roberts, Senior Analyst, Forrester Betsy Summers, Principal Analyst, Forrester	Speakers: Mary Pilecki, VP, Principal Analyst, Forrester Phil Rubin, Founder & Principal, Grey Space Matters Dwayne Francis, Sr Manager, CRM & Loyalty, Curaleaf	Speakers: Christina McAllister, Senior Analyst, Forrester	
	THE GENAI TRUST IMPERATIVE			
	Authenticity Reframed: How GenAl Challenges What's "Real" Speakers: Mo Allibhai, Senior Analyst, Forrester			
10:10 am — 10:40 am CDT	Case Study Sessions (In-Person Only)			
10:40 am – 11:15 am CDT	Marketplace Coffee Break & Coffee Chat (In-Person Only)			
	11:00-11:10pm - Cognigy Spotlight Session			



Thursday, Jun 20

10:10 am – 10:40 am CDT	Breakout Sessions			
	THE FUTURE OF HUMANS + AI	ANALYTICAL ALCHEMY: TRANSFORM DATA INTO VALUE	HUMAN-CENTERED, AI-READY LEADERSHIP	
	The Al Arms Race In Recruiting Speakers: Betsy Summers, Principal Analyst, Forrester		How To Build An Al Culture	
		Fake It Till You Make It With Synthetic Data Speakers: Zeid Khater, Analyst, Forrester	Speakers: Angelina Gennis, Senior Analyst, Forrester	
	BETTER TOGETHER: CX + DIGITAL + MARKETING	AI EVERYWHERE?	DELIVER EXPERIENCES AT DIGITAL SPEED	
		Leveraging Predictive Al To Transform	Design With AI Responsibly Speakers: Gina Bhawalkar, Principal Analyst, Forrester	
	Panel: The Alignment Advantage – CX + Digital + Marketing Speakers: Katerina Gryparis, VP, Executive Partner, Forrester Reed Smith, Ardent Health, Chief Consumer Officer Matt Hunt, CXO, VP Customer, Blue Cross Blue Shield of Minnesota Sanjay Venkatesh, VP of Marketing Technology, Sony Corp of America	Customer Experiences Speakers: Rich Saunders, Senior Analyst, Forrester		
	THE GENAI TRUST IMPERATIVE			
	Hit Or Miss? GenAl Brand Activation Showcase Speakers: Emily Collins, VP, Research Director, Forrester Mike Proulx, VP, Research Director, Forrester			
12:10 pm – 12:40 pm CDT	Keynote: Build-Borrow-Buy-Bot Your Way To A Successful Talent Strategy Speakers: Katy Tynan, VP, Principal Analyst, Forrester			
12:40 pm – 12:45 pm CDT	Closing Remarks Speakers: Rick Parrish, VP, Research Director, Forrester			